

PERKINScoie

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S.D. SEC. OF STATE

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November 3, 2016

Dionne D. Dickson
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VIA FEDERAL EXPRESS

Secretary of State
State Capitol
Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

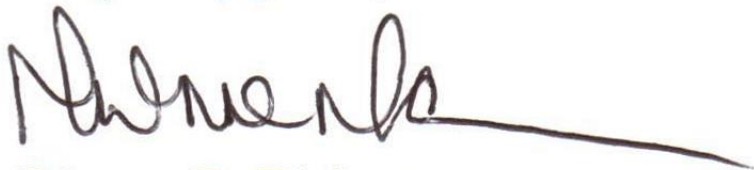
Re: City of Sioux Falls, South Dakota

To Whom it May Concern:

I enclose a Bond Information Statement to be filed with the filing fee of \$10.00. Additionally, I sent a Bond Information Statement for the City of Sioux Falls (Dow Rummel Village Project), last week (see attached copy). Can you please send confirmation of filing for both in the enclosed self-addressed stamped envelope.

Please feel free to contact me with any questions at the above-referenced telephone number or by email, thank you.

Very truly yours,



Dionne D. Dickson

DDD:ddd
Enclosures

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501


Filing Fee: \$10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Sioux Falls, South Dakota
2. **Designation of issue:** Sales Tax Revenue Bonds, Series 2016A (the "Bonds")
3. **Date of issue:** November 3, 2016
4. **Purpose of issue:** To (i) finance an office building to be located at 231 N. Dakota Avenue and landscaping, street and site improvements and signage with respect to the building and Van Eps Park for use by the City for various governmental purposes (the "Project"), (ii) to fund a capitalized interest fund, (iii) to fund a deposit to the Debt Service Reserve Fund for the Series 2016A Bonds and (iv) pay the costs of issuance of the Series 2016A Bonds.
5. **Type of bond:** Sales Tax Revenue Bond
6. **Principal amount and denomination of bond:** Aggregate principal amount of \$20,260,000 in \$5,000 denominations
7. **Paying dates of principal and interest:** Principal will be payable annually on November 15, commencing on November 15, 2018, until final maturity on November 15, 2036. Interest is payable on each May 15 and November 15, commencing November 15, 2016.
8. **Amortization schedule:** See no. 7 above.
9. **Interest rate or rates, including total aggregate interest cost:** Interest rates ranging from 2.00% to 5.00%. Total Aggregate Interest Cost: \$12,833,776.67.

This is to certify that the above information pertaining to the Bonds is true and correct on this 3rd day of November, 2016.



Director of Finance
City of Sioux Falls, South Dakota

[Signature Page – Bond Information Statement]